



ASX RELEASE

14 May 2021

ASX: MGV

Letter to Shareholders – General Meeting

Musgrave Minerals Limited (ASX:MGV) (Company) advises that the attached letter regarding the Company's general meeting materials has been sent to Shareholders who have not elected to receive notices by email.

This release was authorised by the Board of Musgrave Minerals Limited.

ENDS

Should you wish to update your online details, please visit www.computershare.com.au

For further information please visit www.musgraveminerals.com.au or contact:

Trish Farr
Company Secretary
Musgrave Minerals Limited
Telephone: + 61 8 9324 1061
Email: info@musgraveminerals.com.au



Musgrave Minerals Limited – General Meeting

14 May 2021

Dear Shareholder,

Notice is hereby given that a General Meeting (**Meeting**) of the Shareholders of Musgrave Minerals Limited (ABN 12 143 890 671) (**Company**) will be held at The Kings Park Room, Level 1, Quest Kings Park, 54 Kings Park Road, West Perth, Western Australia on Thursday 24 June 2021 at 9am (AWST).

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

Further, in accordance with the now ceased *Corporations (Coronavirus Economic Response) Determination (No 3) 2020 (Determination)*, *Treasury Laws Amendment (2021 Measures (No. 1) Bill 2021 (Bill)* and ASIC's "no action" position published on 29 March 2021 supporting (amongst other things) the convening of meetings using electronic notice of meetings as was permitted under the Determination and as proposed under the Bill, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**). Instead, a copy of the Notice can be viewed and downloaded online under the "ASX Announcements" section of the Company website at www.musgraveminerals.com.au.

As you have not elected to receive notices by email a copy of your personalised proxy form is enclosed for your convenience. **Shareholders are encouraged to complete and lodge proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.**

Your proxy voting instruction must be received by 9am (AWST) on Tuesday 22 June 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The situation regarding COVID-19 is constantly evolving and accordingly the Company may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of an announcement on ASX and the details will also be made available on our website at www.musgraveminerals.com.au.

Accordingly, the Board encourages shareholders to monitor the Company's website for any updates in relation to the Meeting that may need to be provided. In the meantime, the Board encourages shareholders to submit their proxies as early as possible, even if they intend to attend the meeting in person, as the situation may change (eg shareholders may be restricted from travelling or there may be restrictions on how the meeting may be held or conducted).

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting, please contact the Company's share registry, Computershare Investor Services Pty Limited, on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

The Company appreciates the understanding of shareholders during this time.

Trish Farr
Company Secretary