



## **ASX Announcement**

14 May 2021

Perth, Australia

## **RESULTS OF GENERAL MEETING**

Ultima United Limited (ASX: UUL) (the “Company”) wishes to advise the results of the General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

**- ENDS -**

***Authorised by: Board of Ultima United Limited***

***For more information please contact:***

**Eric Kong**

**Executive Director**

**T: +61 8 9367 9572**

## Results of meeting

Name of entity

Ultima United Limited

ABN/ACN/ARSN/ARBN

123 920 990

Date of meeting

14 May 2021

Resolutions voted on at the meeting					If decided by poll/valid					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%		Number	Number	Number	Number
1	RATIFICATION OF PRIOR ISSUE OF SHARES – NOVEMBER PLACEMENT – LR 7.1	Passed	Poll	N/A	10,475,576	100%	-	-%	-	9,329,101	-	-	1,110,700
2	RATIFICATION OF PRIOR ISSUE OF SHARES – NOVEMBER PLACEMENT – LR 7.1A	Passed	Poll	N/A	10,475,576	100%	-	-%	-	9,329,101	-	-	1,110,700
3	CHANGE TO NATURE AND SCALE OF ACTIVITIES – PROPOSED ACQUISITION	Passed	Poll	N/A	10,475,576	100%	-	-%	-	9,329,101	-	-	1,110,700
4	ACQUISITION OF A SUBSTANTIAL ASSET FROM ICGJ – PROPOSED ACQUISITION	Passed	Poll	N/A	4,691,886	100%	-	-%	5,783,690	3,545,411	-	5,783,690	1,110,700
5	APPROVAL TO ISSUE SHARES – CAPITAL RAISING	Passed	Poll	N/A	10,475,576	100%	-	-%	-	9,329,101	-	-	1,110,700
6	ISSUE OF SHARES TO RELATED PARTY – CAPITAL RAISING PARTICIPATION – JONATHAN CHENG	Passed	Poll	N/A	4,691,886	100%	-	-%	5,783,690	3,545,411	-	5,783,690	1,110,700
7	ISSUE OF SHARES TO RELATED PARTY – CAPITAL RAISING PARTICIPATION – JESSICA SOOK BOON LOH	Passed	Poll	N/A	4,691,886	100%	-	-%	5,783,690	3,545,411	-	5,783,690	1,110,700
8	ISSUE OF SHARES TO RELATED PARTY – CAPITAL RAISING PARTICIPATION – ICG AUSTRALIA	Passed	Poll	N/A	4,691,886	100%	-	-%	5,783,690	3,545,411	-	5,783,690	1,110,700