

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Regis Resources Ltd
ABN 28 009 174 761

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Fiona Morgan
Date of last notice	10 November 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	12 May 2021
No. of securities held prior to change	Direct: 48,745 fully paid ordinary shares Indirect: 202,445 fully paid ordinary shares - David Beaumont Gwyn Morgan joint account 124,445 fully paid ordinary shares - Penygroes Pty Ltd as Director and Shareholder 146,145 fully paid ordinary shares - David Beaumont Gwyn Morgan and Fiona Margaret Morgan as trustees for The Morgold Superannuation Fund as Trustee and Beneficiary

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Fully paid ordinary shares
Number acquired	7,410
Number disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$20,007
No. of securities held after change	<p>Direct: 56,155 fully paid ordinary shares</p> <p>Indirect: 202,445 fully paid ordinary shares - David Beaumont Gwyn Morgan joint account</p> <p>124,445 fully paid ordinary shares - Penygroes Pty Ltd as Director and Shareholder</p> <p>146,145 fully paid ordinary shares - David Beaumont Gwyn Morgan and Fiona Margaret Morgan as trustees for The Morgold Superannuation Fund as Trustee and Beneficiary</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares acquired from a Retail Entitlement Allotment

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Refer below
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Nature of interest	Mrs Morgan is the Managing Director and Chief Executive Officer and a shareholder of Mintrex Pty Ltd (Mintrex). Regis has previously, currently and may in the future engage Mintrex to provide consulting engineering services. Any such engagement has been and will continue to be on arm's length commercial terms. In the case of future engagements, Mrs Morgan will not receive any specific direct benefit in respect of any such engagement. However, given Mrs Morgan is remunerated according to the success of Mintrex, her position and relationship with Mintrex is disclosed for good governance purposes. Regis has in place existing governance arrangements designed to deal with the potential for director conflicts which would apply to contracts with Mintrex. Further details regarding specific arrangements are disclosed in the Company's annual report.
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a
Interest after change	n/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	n/a
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

⁺ See chapter 19 for defined terms.