



Market Announcement

17 May 2021

Wiluna Mining Corporation Limited (ASX: WMX) – Trading Halt

Description

The securities of Wiluna Mining Corporation Limited ('WMX') will be placed in trading halt at the request of WMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 20 May 2021 or when the announcement is released to the market.

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)

ASX Announcement

17 May 2021
ASX: WMX



TRADING HALT REQUEST

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attention: Wade Baggott

tradinghaltperth@asx.com.au

Dear Wade

Request for Trading Halt – Wiluna Mining Corporation Limited (WMX)

In accordance with Listing Rule 17.1, Wiluna Mining Corporation Limited (“Wiluna Mining”) requests, that following the closure of the Company’s Non-Renounceable Entitlement Issue (“Offer”) on Monday 17 May 2021, an immediate trading halt be placed on its securities pending the release of an announcement regarding placement of the Offer shortfall securities.

Wiluna Mining anticipates that the trading halt will be lifted before market open on Thursday 20 May 2021 by provision of an announcement to ASX regarding the discussions with the potential investors and outcome of the Offer.

Wiluna Mining is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

This trading halt request has been approved by the Board of Wiluna Mining.

A handwritten signature in black ink, appearing to read 'D. Travers'.

Dan Travers
Company Secretary

About Wiluna Mining

Wiluna Mining Corporation (ASX: WMX) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 7th largest gold district under single ownership in Australia based on overall JORC Mineral Resource.



BOARD OF DIRECTORS

Milan Jerkovic – *Executive Chair*
Neil Meadows – *Operations Director*
Sara Kelly – *Non-Executive Director*
Greg Fitzgerald – *Non-Executive Director*
Tony James – *Non-Executive Director*

CORPORATE INFORMATION

126.2 M Ordinary Shares
2.70M Unquoted Options/ZEPO’s

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