



18 May 2021

The Manager
Company Announcements
ASX Limited

Entitlement Offer – Letter to Ineligible shareholders

Dear Sir or Madam,

further to the retail component of its accelerated non-renounceable entitlement offer announced by Netlinkz Limited (ASX: NET) on 11 May 2021, NET has distributed the attached letter to shareholders who are ineligible to participate, being those shareholders with a registered address in countries other than Australia or New Zealand.

Yours faithfully,

Guy Robertson
Company Secretary
Netlinkz Limited



18 May 2021

Dear Shareholder

NON-RENOUCEABLE PRO-RATA ENTITLEMENT OFFER

As you may be aware, Netlinkz Limited (ASX: NET) (**Company**) is undertaking a non-renounceable pro-rata entitlement offer of 1 new fully-paid ordinary share in the Company (**New Shares**) for every 4.2 fully-paid ordinary share held by Eligible Shareholders (defined below) as at the Record Date (being 7.00pm (AEST) on 13 May 2021), at an offer price of A\$0.025 per New Share (**Offer**). The Offer is fully underwritten by Shaw and Partners Limited.

The purpose of the Offer is to raise up to approximately A\$15.0 million (before costs), in order to fund:

- expansion capital investment in China;
- general working capital expenditure on administration costs, research and development, marketing and costs of sales in APAC (excluding China), Europe, North America and the Middle East;
- repayment of outstanding Convertible Notes;
- short term repayment of loan arrangements; and
- the costs of the Offer.

Eligibility to participate in the Offer

The Offer is being made to all shareholders of the Company who are registered with the Company's share registry as at the Record Date and who have a registered address in Australia or New Zealand (**Eligible Shareholders**).

Whilst it is the Board's desire to provide shareholders with an equal opportunity to participate in the Offer and the future prospects of the Company, it is not practicable for the Company to comply with the securities laws of most overseas jurisdictions in which shareholders are located, having regard to:

- the number of overseas shareholders;
- the number and value of New Shares that these shareholders would be offered; and
- the cost of complying with regulatory requirements in each relevant jurisdiction.

Accordingly, the Offer is not being extended, and New Shares are not being offered and will not be issued, to any shareholders of the Company with a registered address which is outside Australia or New Zealand.

According to the Company's share registry records, you are a shareholder of the Company with an address



outside Australia or New Zealand. Accordingly we regret that you are excluded from, and are ineligible to participate in, the Offer.

You are not required to do anything in response to this letter but there may be financial implications for you as a result of the Offer that you should be aware of.

Further information in relation to the Offer and other important information regarding the Company and its activities are contained in the Company's prospectus dated 11 May 2021 (**Prospectus**). A copy of the Prospectus is available from the ASX website (www.asx.com.au) (ASX code: NET) and the Company's website (<https://netlinkz.com/prospectus>).

Questions relating to the Offers can be directed to the Company Secretary on +61 407 983 270 (between 9.00am and 5.00pm (AEST), Monday to Friday) or via email at cosec@netlinkz.com.

Yours sincerely,

Stephen Gibbs – Non-executive Chairman
on behalf of the Board of Directors of Netlinkz Limited

About Netlinkz Limited

Netlinkz Limited (Netlinkz or the Company) (ASX:NET) provides secure and efficient cloud networking solutions. The Company's flagship product, the Netlinkz VSN, provides a physical and virtual secure 'Network as a Service' for enterprises of all sizes. It is focused on cloud-first, security, scalability and simplicity, allowing its customers to concentrate on business growth, team collaboration, and global sharing of critical data. The VSN technology makes Fortune-500 security commercially available for organizations of all sizes. Numerous industry awards received for its technology, including being a worldwide winner of the Global Security Challenge.

<https://www.netlinkz.com/>