Market Announcement



19 May 2021

Toro Energy Limited (ASX: TOE) – Trading Halt

Description

The securities of Toro Energy Limited ('TOE') will be placed in trading halt at the request of TOE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 21 May 2021 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)



19 May 2021

Ms Jessica Coupe Listings Adviser, Listing Compliance (Perth) ASX Limited Level 40, Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Ms Coupe

Trading Halt Request

In accordance with ASX Listing Rule 7.1, Toro Energy Limited (**'Toro'** or the **'Company'**) hereby requests that ASX grant an immediate halt in trading of Toro's securities pending the release of an announcement by the Company regarding a proposed capital raising.

The Company requests that the trading halt remain in place until the earlier of the commencement of trading on Friday, 21 May 2021 and such time as the Company makes the announcement referred to above.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you have any queries in relation to this request.

Yours sincerely

onen

Katherine Garvey Company Secretary **Toro Energy Limited**

Authorised by the Board of Directors of Toro Energy Limited.