

19 May 2021

Section 708 Notice

CONSOLIDATED ZINC LIMITED (ASX: CZL) - SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On the 19 May 2021, the Company has issued shares in the capital of the Company, as per the Appendix 3B lodged with the ASX on 15 February 2021 for the issue of 7,500,000 fully paid ordinary shares. The issue of shares was subject to shareholder approval, that was obtained at the Company's annual general meeting held on 14 May 2021.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

The Company advises that the shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

This Section 708 Notice has been authorised by the Board of Consolidated Zinc Limited.

Anthony Italiano
Company Secretary