

19 May 2021

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## WITHDRAWAL OF RESOLUTIONS - AGM

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**Image Resources NL (ASX: IMA)** (“Image” or “the Company”) refers to its notice of annual general meeting dated 31 March 2021 (“**Notice of AGM**”) and specifically Resolutions 2 and 10 of the Notice of AGM.

As a consequence of Mr Fei Wu’s resignation from the Board (refer Image’s ASX announcement dated 18 May 2021), the Company confirms that the resolutions to re-elect Mr Wu as a director of the Company (Resolution 2) and to approve the issue of options to Mr Wu (Resolution 10) are now withdrawn.

The withdrawal of Resolution 2 and Resolution 10 does not otherwise affect the validity of the Notice of AGM, the proxy form or any proxy already submitted on other proposed resolutions. Any votes received in respect of Resolution 2 or Resolution 10 will no longer be valid and will not be counted. The numbering of all other proposed resolutions at the AGM will remain unchanged.

The annual general meeting is to be held at 10:00am (WST) on Thursday 27 May 2021 at The Celtic Club, 48 Ord Street, West Perth WA 6005. Please refer to the Notice of AGM for more information.

This document is authorised for release to the market by:

**Dennis Wilkins**

*Company Secretary*

+61 8 9485 2410

[info@imageres.com.au](mailto:info@imageres.com.au)