



ASX Release

19 May 2021

RotoGro MOU with Fresh Leaf Limited Clarification

Roto-Gro International Limited (“**ASX:RGI**”, “**RotoGro**” or the “**Company**”) refers to its announcement dated 18 May 2021, *RotoGro Executes Memorandum of Understanding with Fresh Leaf Limited, a Leading Australian Cultivator and Distributor of Fresh Herbs*.

The Company wishes to advise that pursuant to the Memorandum of Understanding (the “**MOU**”) with Fresh Leaf Limited (“**Fresh Leaf**”) to conduct trials for the production of high-value crops in RotoGro’s Model 710 Rotational Garden Systems (“**Garden Systems**”) in both Canada and Australia, Fresh Leaf has agreed to purchase from RotoGro 1 Garden System for CAD \$25,000 and be responsible for all applicable taxes, duties, and reasonable shipping costs for the delivery of all 3 Garden Systems from RotoGro’s facility to Fresh Leaf’s facility. Fresh Leaf has also agreed to construct the Fresh Leaf facility where it will operate the Australian trials and to conduct the Australian trials at its sole cost and expense.

--ENDS--

This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.

For more information please contact:

Investment Enquiries

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About Roto-Gro International Limited

Roto-Gro International Limited (“**RotoGro**”) is an Australian company which utilises its state-of-the-art, automated agricultural cultivation technology to provide sustainable and cost-effective solutions to both

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Directors

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Michael Di Tommaso (Executive Director)
Matthew O’Kane (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Karla Mallon

Company Secretary

Andrew Palfreyman



ROTOGRO

conventional and indoor vertical farms. The Company's global operations are focused on the cultivation of perishable food (produce) and lawful cannabis utilising its proprietary, patented, and patents-pending technology in the indoor vertical farming space.

The core of RotoGro's technology is its patented Rotational Garden Systems which provides for greater space savings and yields with lower operating costs compared to other farms utilising different technologies. RotoGro's Rotational Garden Systems are supported by the Company's proprietary iGrow Enterprise Edition software, state-of-the-art nutrient management system and in-house design and engineering services.

RotoGro's in-house engineering teams provide consultative services for full facility designs to produce state-of-the-art facilities equipped with RotoGro's technology. Similarly, RotoGro's research and design teams work with its existing customers to ensure their long-term success cultivating high-quality crops.

RotoGro has formalised a collaboration with Verity Greens Inc. for the cultivation of perishable foods (produce). This venture is reliant upon RotoGro's technology to produce greater yields with lower operating costs. In addition, RotoGro continues to nurture relationships for technology sales and growing management services in the lawful cannabis cultivation space, globally.

RotoGro maintains its focus on expansion into industry synergistic opportunities and exploring strategic partnerships in the perishable food (produce) space and the lawful cannabis space, while sourcing lawful cannabis cultivation license ownership opportunities, engaging in growing management services contracts, and providing the agricultural industry with industry-leading nutrient management systems and supporting, automated technology.



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