Announcement Summary

Entity name

MANAS RESOURCES LIMITED

Applicable security for the reorganisation

MSR ORDINARY FULLY PAID

MSRAB OPTION EXPIRING 30-NOV-2021 EX 0.75C

MSRAC PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Thursday May 20, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday July 28, 2021

Record Date

Thursday July 29, 2021

Issue Date

Thursday August 5, 2021

Additional Information

Provided in separate announcement of the same date.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MANAS RESOURCES LIMITED

1.2 Registered Number Type

23128042606

Registration Number

ABN

1.3 ASX issuer code

MSR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Thursday May 20, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code ASX +Security Description

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Part 2 - Approvals

- 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Thursday July 29, 2021

3.2 Date of +security holder meeting

Friday July 23, 2021

3.2a Effective date of consolidation or split

Monday July 26, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday July 27, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday July 28, 2021

3.5 Record date

Thursday July 29, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Friday July 30, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Thursday August 5, 2021

3.8 Trading starts on a normal T+2 basis

Friday August 6, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday August 10, 2021

Part 4 - Event type and details

4.1 The event is

♥ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

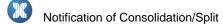
Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
MSR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Estimated
	2,760,273,598	276,027,360	
ASX +Security Code	ASX +Security Description		
MSRAB	OPTION EXPIRING 30-NOV-2021 EX 0.75C		
Quoted/unquoted Sunquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Actual
	40,000,000	4,000,000	
ASX +Security Code	ASX +Security Description		
MSRAC	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual Actual
	134,000,000	13,400,000	

5.2 Exercise price of options



ASX +Security Code ASX +Security Description

MSRAB OPTION EXPIRING 30-NOV-2021 EX 0.75C

Quoted/unquoted Exercise price pre consolidation or

split **Unquoted**

Exercise price post consolidation or

0.07500000

0.00750000

ASX +Security Code ASX +Security Description

MSRAC PERFORMANCE RIGHTS

Quoted/unquoted Exercise price pre consolidation or

Exercise price post consolidation or **Unquoted**

> 0.00000000 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

None

6.2 Additional information for inclusion in the Announcement Summary

Provided in separate announcement of the same date.