

Market Announcement

20 May 2021

Zeotech Limited (ASX: ZEO) - Trading Halt

Description

The securities of Zeotech Limited ('ZEO') will be placed in trading halt at the request of ZEO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 24 May 2021 or when the announcement is released to the market.

Issued by

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20 May 2021

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By email: tradinghaltsperth@asx.com.au

Request for Trading Halt

Pursuant to Listing Rule 17.1, Zeotech Limited ("Zeotech" or "the Company") requests an immediate trading halt be granted by the ASX, with respect to Zeotech's guoted securities.

In accordance with Listing Rule 17.1, Zeotech advises that:

- (a) the reason for the request is to facilitate an orderly market in the Company's securities pending an announcement regarding a capital raising;
- (b) it anticipates that the trading halt will remain in place until the earlier of the commencement of normal trading on Monday, 24 May 2021, and when the announcement regarding the capital raising is made to the market;
- (c) it is not aware of any reason why the trading halt should not be granted; and
- (d) the capital raising is material to the Company.

Yours faithfully

N J Bassett Company Secretary