Market Announcement



21 May 2021

Salt Lake Potash Limited (ASX: SO4) – Trading Halt

Description

The securities of Salt Lake Potash Limited ('SO4') will be placed in trading halt at the request of SO4, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 25 May 2021 or when the announcement is released to the market.

Issued by

Dale Allen Principal Adviser, Listings Compliance (Perth) 21 May 2021

Mr Dale Allen Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Dale

Request for trading halt

The Directors of Salt Lake Potash Limited (the "**Company**") request that the Company's securities be placed in a voluntary trading halt immediately in accordance with ASX Listing Rule 17.1, pending the release of an announcement by the Company in relation to a potential capital raising.

The Company requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market in relation to the above, or the commencement of trading on Tuesday, 25 May 2021.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt and confirms that the request for a trading halt is material.

Yours faithfully

Tony Swiericzuk Managing Director & CEO



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