



21 May 2021

NOTICE UNDER SECTION 708A

BPM Minerals Limited (ASX:BPM, 'BPM' or 'the Company') gives notice under section 708A(5)(e) of the Corporations Act 2001 ('the Act') that it has issued 5,400,000 fully paid ordinary shares under a private placement to sophisticated and professional investors at an issue price of 20 cents per share.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
3. As at the date of this notice, there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

This release is authorised by the Board of Directors of BPM Minerals Limited.

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For further information contact:

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