

# Dispatch of Offer Document

Alterra Ltd (ASX:1AG) (**Alterra** or **Company**) wishes to advise that the Offer Document and personalised Entitlement and Acceptance Form in respect of the Company's non-renounceable pro rata entitlement offer to shareholders on the basis of one new share for every five (5) shares held at the record date at an issue price of \$0.04 per Share have been dispatched to all Eligible Shareholders (**Offer**).

The number of shares on issue at record date was 221,244,812 fully paid ordinary shares. An amended Appendix 3B to reflect the revised maximum number of shares to be issued under the Offer which will raise up to \$1.77M has been released.

*This announcement has been authorised by the Board of Directors of Alterra.*

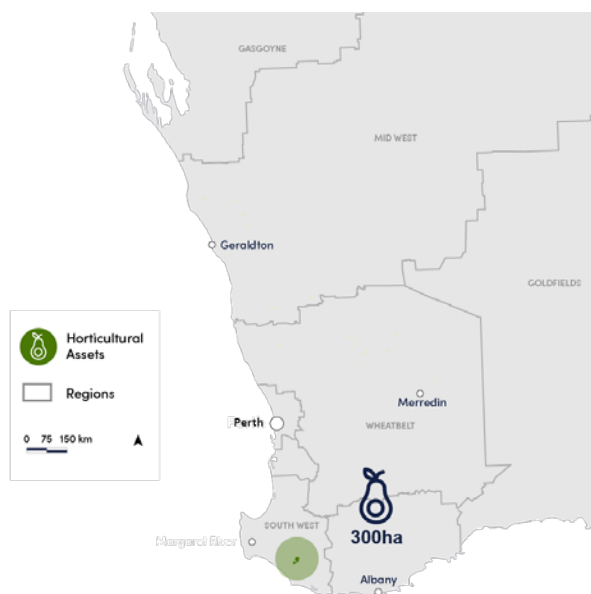
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## Further information:

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## About Alterra Limited

Alterra is an originator, developer and manager of land and water assets in Australia. Our strategy is to unlock and reposition water assets through change in land use, ownership structure, regulatory management and application of technical know-how to create large-scale horticultural and agricultural assets.

Following completion of the 300-hectare Feasibility Study for our flagship Carpenters avocado project in WAs South-West, Alterra focused on managing a 5-hectare trial site and preparing for the 52-hectare next stage of development, which is now underway.

Alterra continues to assess growth opportunities fitting within strategy.

Visit [alterra.com.au](http://alterra.com.au) for more information.