



ASX ANNOUNCEMENT 25 MAY 2021

NOTICE OF GENERAL MEETING AND BALANCE SHEET REORGANISATION

The Board of Directors is pleased to announce that 333D Ltd (ASX:T3D or “**Company**”) has today issued a Notice of General Meeting and Explanatory Statement (the “**Meeting**”). The Meeting is to be held on at 8:30am (AEST) on 30 June 2021 at Level 5, 126 Phillip Street, Sydney, 2000.

BALANCE SHEET REORGANISATION

The Meeting will consider fifteen (15) resolutions aimed at reorganising the Company’s balance sheet and retiring debt and other liabilities. In particular:

Interest bearing liabilities

- **Resolutions 1, 2 and 3** relate to the conversion of \$300,000 **Convertible Notes** (plus accrued interest) held by John Conidi (a director of the Company) and at an issue price of \$0.00286 per share.
- **Resolutions 4 and 5** relate to the conversion of \$305,000 (plus accrued interest) of **loans** made by John Conidi (a director of the Company) at an issue price of \$0.0025 per share.
- **Resolution 10, 12 and 13** relates to the conversion of \$400,000 of \$700,000 (plus accrued interest) in loans at an issue price of \$0.0025 per share.

Directors fees

- **Resolutions 6, 7 and 8** relate the issue of ordinary shares to the Directors of the Company in payment of **accrued directors’ fees** to 30 June 2021 at an issue price of \$0.0025 per share.

Trade creditors

- **Resolution 9, 11, 14 and 15** relate to the conversion of in **trade creditors** by the issue of shares at an issue price of \$0.0025 per share which include the issue of ordinary shares to Saki Partners (a company controlled by Dr Nigel Finch a Director of the Company).

Description	Amount (incl. GST)
Interest bearing liabilities (including accrued interest)	\$1,247,072
Directors’ fees	\$96,000
Trade creditors	\$498,440
Total	\$1,841,512

In aggregate, a total of \$1,841,512 in liabilities is proposed to be retired by way of share issues. The Directors consider it prudent to settle this debt and remunerate the Directors by way of shares to preserve the cash reserves of the Company. Provided all resolutions are approved, the remaining interest-bearing liabilities held by the Company will be \$300,000.

Investors are encouraged to attend the meeting or to complete a proxy in accordance with the instructions in the Explanatory Statement. Proxy forms must be received by 8:30am (AEST) on 28 May 2021.

This announcement has been authorised for release by the **Board of 333D Limited**.

About 333D Limited

333D Limited (ASX: T3D) is Australia's leading 3d printing and technology licensing company. Our leading-edge approach unites the latest in next-generation digital and manufacturing technology to make 3D printed licensed merchandise for sports and entertainment organisations in Australia and around the world.

To find out more about 333D visit: www.333D.com.au.

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