

Market Announcement

25 May 2021

Metal Tiger plc (ASX: MTR) – Admission and Commencement of Official Quotation

Description

Metal Tiger plc ('MTR') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday 25 May 2021.

Official quotation of MTR's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 10:30 AM (AEST) on Thursday, 27 May 2021.

Quotation information

Quoted Securities:	9,111,810 fully paid ordinary shares (equivalent to 9,111,810 CDIs)
CDI Ratio:	1:1
ASX Code:	MTR
Time:	10:30 AM (AEST)
Date:	Thursday, 27 May 2021
ASX Trade Abbreviation:	METALTIGER
ISIN:	AU0000129736
Home Branch:	Perth
Registered Office:	Address: Weston Farm House, Weston Down Lane, Weston Colley, Winchester, Hampshire SO21 3AG, United Kingdom Phone: +44 (0) 20 3287 5349 Email: info@metaltigerplc.com
Australian agent and registered office in Australia:	Elderton Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000
Company Secretary:	Adrian Lee Bock
Share Registry:	Link Market Services Limited Address: Level 12, 250 St Georges Terrace, QV1 Building, Perth Phone: 08 9211 6654 Email: registrars@linkmarketservices.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	England and Wales
Dividend Policy:	See section 4.5 of the Information Memorandum
Activities:	Investment company, focused on natural resources investments and assets, and provision of financial and business support to companies in the mineral exploration and development sector.
Lead Manager:	NA

Underwriter:	NA
ASX Restricted Securities:	NA
Other Securities Not Quoted:	145,988,667 fully paid ordinary shares 40,978,757 warrants at varying exercise prices ranging from GBP0.28 to GBP0.60 485,000 warrants at a subscription price of GBP0.60 3,300,000 options exercisable at GBP0.60 expiring on or before 22 May 2025 4,500,000 options exercisable at GBP0.45 expiring on or before 20 July 2024 3,050,000 options exercisable at GBP0.35 expiring on or before 20 July 2023 2,800,000 options exercisable at GBP0.275 expiring on or before 30 June 2028 1,900,000 options exercisable at GBP0.275 expiring on or before 30 June 2023

What do I need to do and by when?

Please refer to MTR's Information Memorandum and Supplementary Information Memorandum.

Need more information?

For further information, please visit www.metaltigerplc.com

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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