



Appointment of Chief Financial Officer

Matador Mining Limited (ASX: MZZ) ("Matador" or the "Company") is pleased to announce that Mr Chris Bath has been appointed as Chief Financial Officer ("CFO") of Matador, with effect from 1 June 2021. Mr Bath replaces Mr Chris Knee, who will step down from the CFO role.

Mr Bath is an experienced CFO with a broad skill set spanning financial and corporate management, funding, commercial management and operations.

Mr Bath has more than 20 years' experience in senior financial roles within the energy and resources industries in Australia and Asia, including as CFO for companies listed on ASX, AIM and JSX.

Mr Bath is a Chartered Accountant and member of the Australian Institute of Company Directors.

The Board wishes to take this opportunity to thank Mr Knee for his contribution to the Company and to welcome Mr Bath.

This announcement has been authorised for release by the Company's board of directors.

About the Company

Matador Mining Limited is a gold exploration company with tenure covering 120km of continuous strike along the highly prospective, yet largely under-explored Cape Ray Shear in Newfoundland, Canada. The Company released a Scoping Study in May 2020 which outlined an initial potential 7-year mine life, with a forecast strong IRR (51% post Tax), rapid payback (1.75 year) and LOM AISC of US\$776 / oz Au (ASX announcement 6 May 2020)¹.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

Ian Murray – Executive Chairman +61 8 6117 0478

Adam Kiley – Corporate Development +61 8 6117 0478

¹ In relation to the results of the Scoping Study which were announced on 6th May 2020, Matador confirms that all material assumptions underpinning the production target and forecast financial information included in that announcement continue to apply and have not materially changed.