



Market Announcement

28 May 2021

Odyssey Gold Limited (ASX: ODY) – Trading Halt

Description

The securities of Odyssey Gold Limited ('ODY') will be placed in trading halt at the request of ODY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 1 June 2021 or when the announcement is released to the market.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)

28 May 2021

Ms Belinda Giles
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Belinda

Trading Halt

Odyssey Gold Limited (ASX:ODY) requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding a proposed capital raising.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Tuesday, 1 June 2021.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Greg Swan
Company Secretary
Odyssey Gold Limited