



28 May 2021

UPCOMING RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, RMG Limited [ASX:RMG] advises that the voluntary escrow applicable to 54,100,000 fully paid ordinary RMG shares expires on 5 June 2021. These 54,100,000 shares will no longer be subject to voluntary escrow from 7 June 2021, being the next trading day after the lapse of the voluntary escrow period. These shares are already quoted on the ASX.

End

For further information please contact:

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About RMG:

RMG holds permits in the northern part of Chile. The project is called Tuina and is located approximately 50km from the world's second largest copper mine, Chuquicamata.

The Tuina district has had mining of mantos style deposits for several decades and is considered to have significant potential for new manto discoveries and extraction of sulphide ore which to date has not been mined. RMG is currently focused on exploration of the La Teca and Santa Rosa prospects. Please visit the Company's website for more information.