

**Pilot Energy Limited**

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**Announcement to ASX****28 May 2021****RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the directors of Pilot Energy Limited (ASX: PGY) advise that, at the General Meeting held earlier today, all resolutions were passed.

All resolutions were carried by way of a poll. The Chair of the Meeting cast all open proxy votes in favour of each resolution. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release to ASX by the Chairman of the Board of Directors of Pilot Energy Limited.

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**Enquiries**

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**Pilot Energy Limited**  
**GM**  
**Friday, 28 May 2021**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Issue of the Consideration Shares to Royal Vendors	Ordinary	127,643,602 98.04%	418,231 0.32%	2,126,968 1.63%	525,000	132,599,252 99.69%	418,231 0.31%	525,000	Carried
2. Approval of Issue of Advisor Shares to RFC Ambrian Limited	Ordinary	127,361,531 97.78%	134,758 0.10%	2,763,355 2.12%	2,605,695	132,953,568 99.90%	134,758 0.10%	2,605,695	Carried
3. Election of Director - Mr Anthony James Strasser	Ordinary	130,386,900 98.14%	347,471 0.26%	2,126,968 1.60%	4,000	135,342,550 99.74%	347,471 0.26%	4,000	Carried
4. Election of Director - Mr Bruce Gordon	Ordinary	130,386,900 98.14%	347,471 0.26%	2,126,968 1.60%	4,000	135,342,550 99.74%	347,471 0.26%	4,000	Carried
5. Ratification of SPP Shortfall Shares	Ordinary	113,892,106 97.36%	319,472 0.27%	2,763,355 2.36%	98,759	119,484,143 99.73%	319,472 0.27%	98,759	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.