# **Announcement Summary**

# **Entity name**

CONNECTED IO LIMITED

# **Announcement Type**

New announcement

## Date of this announcement

Friday May 28, 2021

# The Proposed issue is:

☑ A placement or other type of issue

# Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
n/a	ACN 627852797 Options	200,000,000
n/a	Directors Options June 2021	90,000,000
CIO	ORDINARY FULLY PAID	363,036,300

# Proposed +issue date

Thursday July 1, 2021

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

## 1.1 Name of +Entity

CONNECTED IO LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

## 1.2 Registered Number Type

**Registration Number** 

ABN

99009076233

1.3 ASX issuer code

CIO

1.4 The announcement is

## 1.5 Date of this announcement

Friday May 28, 2021

## 1.6 The Proposed issue is:

☑ A placement or other type of issue

## Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☑ No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ Yes

Details of +securities proposed to be issued

ASX +security code and description

CIO: ORDINARY FULLY PAID

Number of +securities proposed to be issued

200,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

What is the issue price per

+security?

AUD - Australian Dollar

AUD 0.00200

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Attaching	+Security
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Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already quoted or recorded by ASX)? New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

Details of attaching +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

of the proposed +securities are appropriate and equitable under listing rule 6.1? Yes

Have you received confirmation from ASX that the terms Will the entity be seeking quotation of the 'new' class of +securities on ASX? ✓ No

ASX +security code

+Security description

New class-code to be confirmed

ACN 627852797 Options

+Security type

**Options** 

Number of +securities proposed to be issued

200,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? ☑ No

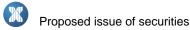
Please describe the consideration being provided for the +securities

Issued in lieu of repayment of loan

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities 200.000000

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Options details



# +Security currency

AUD - Australian Dollar

**Exercise price** 

**Expiry date** 

AUD 0.0030

Monday July 1, 2024

Details of the type of +security that will be issued if the option is exercised

CIO: ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

200000000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

http://www.connectedio.com.au/investor-relations/asx-announcements

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ Yes

Details of +securities proposed to be issued

ASX +security code and description

CIO: ORDINARY FULLY PAID

Number of +securities proposed to be issued

109,250,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

What is the issue price per

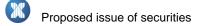
+security?

AUD - Australian Dollar

AUD 0.00200

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes



#### Attaching +Security

Is the proposed attaching security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional +securities in a class that is already guoted or recorded by ASX)? New class

Attaching +Security - New class (+securities in a class that is not yet quoted or recorded by ASX)

Details of attaching +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms Will the entity be seeking quotation of the 'new' class of of the proposed +securities are appropriate and equitable under listing rule 6.1? Yes

+securities on ASX? ☑ No

ASX +security code

+Security description

New class-code to be confirmed

**Directors Options June 2021** 

+Security type

**Options** 

Number of +securities proposed to be issued

90,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? ☑ No

Please describe the consideration being provided for the +securities

Consideration in lieu of services provided by directors

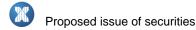
Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities 90.000000

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

#### Options details

#### +Security currency

AUD - Australian Dollar



**Exercise price** 

**Expiry date** 

AUD 0.0030

Monday July 1, 2024

Details of the type of +security that will be issued if the option is exercised

CIO: ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

90000000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

http://www.connectedio.com.au/investor-relations/asx-announcements

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ASX +security code and description

CIO: ORDINARY FULLY PAID

Number of +securities proposed to be issued

53,786,300

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

What is the issue price per

+security?

AUD - Australian Dollar

AUD 0.00200

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

## Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities	7F.01	The purpose	e(s) for which	n the entity is	issuing the	securities
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Company is restructuring its balance sheet and debt

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?  $\ensuremath{\mathfrak{C}}$  No

7F.2 Any other information the entity wishes to provide about the proposed issue