



28 May 2021

Mr Daniel Nicholson

Listings Compliance (Perth)
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Sir

**MedAdvisor Limited (ASX:MDR) - Cleansing notice in respect of options
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by MedAdvisor Limited ACN 145 327 617 (**Company**)

Background

The Company has today issued:

- (a) 1,763,611 unquoted options to Partners for Growth V, L.P.; and
 - (b) 1,763,612 unquoted options to Partners for Growth VI, L.P.,
- (together, the **New Securities**).

The New Securities were issued on the terms set out in the Appendix 3G released today.

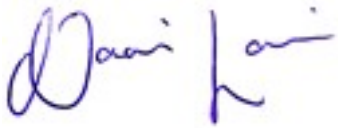
Cleansing notice in respect of the New Securities

In respect of the New Securities, the Company advises as follows:

1. this notice is given within 5 business days after the day on which the New Securities were issued by the Company;
2. the Company has issued the New Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
3. the Company gives this notice under section 708A(5)(e) of the Corporations Act;
4. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act, and

5. as at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) or s708A(8) of the Corporations Act, which is required to be set out under section 708A(6) of the Corporations Act.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Naomi Lawrie', is positioned above the typed name.

Naomi Lawrie
Company Secretary
MedAdvisor Limited