

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Truscott Mining Corporation Limited
ABN	31 116 420 378

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Ewan E Smith
Date of last notice	21 May 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder)	RESOURCE HOLDINGS (WA) PTY LTD, director and shareholder SMITH SUPERANNUATION FUND <EE SMITH A/C> Beneficiary of super fund
Date of change	28 May 2021
No. of securities held prior to change	140,000 ORDINARY FULLY PAID SHARES held by MR EWAN SMITH 12,355,063 ORDINARY FULLY PAID SHARES held by RESOURCE HOLDINGS (WA) PTY LTD 3,675,337 ORDINARY FULLY PAID SHARES held by SMITH SUPERANNUATION FUND 2,700,000 CLASS I PERFORMANCE RIGHTS held by MR EWAN SMITH 2,700,000 CLASS K PERFORMANCE RIGHTS held by MR EWAN SMITH
Class	FPO
Number acquired	2,700,000
Number disposed	2,700,000 CLASS I PERFORMANCE RIGHTS held by MR EWAN EDWARD SMITH, converted to ordinary shares on meeting milestone

⁺ See [chapter 19](#) for defined terms.

Value/Consideration	Class I Performance Rights were issued in lieu of director fees of \$43,200 for the year ended 30 June 2019
No. of securities held after change	<p>140,000 ORDINARY FULLY PAID SHARES held by MR EWAN SMITH</p> <p>15,055,063 ORDINARY FULLY PAID SHARES held by RESOURCE HOLDINGS (WA) PTY LTD</p> <p>3,675,337 ORDINARY FULLY PAID SHARES held by SMITH SUPERANNUATION FUND</p> <p>2,700,000 CLASS K PERFORMANCE RIGHTS held by MR EWAN SMITH</p>
Nature of change	Conversion of rights on meeting milestone

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

⁺ See [chapter 19](#) for defined terms.

No. and class of securities to which interest related prior to change	
Interest acquired	
Interest disposed	
Value/Consideration	
Interest after change	

Part 3 - [†]Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

31 May 2021

[†] See [chapter 19](#) for defined terms.