



Announcement Summary

Entity name

CYCLIQ GROUP LTD

Applicable security for the reorganisation

CYQ	ORDINARY FULLY PAID
CYQOA	OPTION EXPIRING 17-MAY-2023
CYQAB	PERFORMANCE SHARES RESTRICTED
CYQAC	PERFORMANCE SHARES RESTRICTED
CYQAD	PERFORMANCE SHARES
CYQAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CYQAF	WARRANTS

Announcement Type

New Announcement

Date of this announcement

Monday May 31, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Friday July 2, 2021

Record Date

Monday July 5, 2021

Issue Date

Monday July 12, 2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CYCLIQ GROUP LTD

1.2 Registered Number Type

ACN

Registration Number

119749647

1.3 ASX issuer code

CYQ

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Monday May 31, 2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

CYQ

ASX +Security Description

ORDINARY FULLY PAID

CYQOA

OPTION EXPIRING 17-MAY-2023

CYQAB

PERFORMANCE SHARES RESTRICTED

CYQAC

PERFORMANCE SHARES RESTRICTED

CYQAD

PERFORMANCE SHARES

CYQAE

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CYQAF

WARRANTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday June 30, 2021	<input checked="" type="checkbox"/> Actual	No

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

Monday July 5, 2021

3.2 Date of +security holder meeting

Wednesday June 30, 2021

3.2a Effective date of consolidation or split

Wednesday June 30, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Thursday July 1, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday July 2, 2021

3.5 Record date

Monday July 5, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Tuesday July 6, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Monday July 12, 2021

**3.8 Trading starts on a normal T+2 basis**

Tuesday July 13, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday July 15, 2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

CYQ

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

6,450,339,176

**Number on issue post
consolidation or split**

322,516,959

Estimate/Actual☒ Estimated**ASX +Security Code**

CYQOA

ASX +Security Description

OPTION EXPIRING 17-MAY-2023

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

2,073,323,315

**Number on issue post
consolidation or split**

103,666,166

Estimate/Actual☒ Estimated**ASX +Security Code**

CYQAB

ASX +Security Description

PERFORMANCE SHARES RESTRICTED



Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 1,017,777	Number on issue post consolidation or split 50,889	Estimate/Actual ☑ Estimated
ASX +Security Code CYQAC	ASX +Security Description PERFORMANCE SHARES RESTRICTED		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 8,892,799	Number on issue post consolidation or split 444,640	Estimate/Actual ☑ Estimated
ASX +Security Code CYQAD	ASX +Security Description PERFORMANCE SHARES		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 89,424	Number on issue post consolidation or split 4,471	Estimate/Actual ☑ Estimated
ASX +Security Code CYQAE	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 192,571,430	Number on issue post consolidation or split 9,628,572	Estimate/Actual ☑ Estimated
ASX +Security Code CYQAF	ASX +Security Description WARRANTS		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 142,857,143	Number on issue post consolidation or split 7,142,857	Estimate/Actual ☑ Estimated

5.2 Exercise price of options

ASX +Security Code CYQOA	ASX +Security Description OPTION EXPIRING 17-MAY-2023	
Quoted/unquoted ☑ Quoted	Exercise price pre consolidation or split 0.00150000	Exercise price post consolidation or split 0.03000000
ASX +Security Code CYQAB	ASX +Security Description PERFORMANCE SHARES RESTRICTED	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code CYQAC	ASX +Security Description PERFORMANCE SHARES RESTRICTED	



Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code CYQAD	ASX +Security Description PERFORMANCE SHARES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code CYQAE	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code CYQAF	ASX +Security Description WARRANTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Share consolidation is anticipated to occur after the conversion of convertible notes have been completed

6.2 Additional information for inclusion in the Announcement Summary