



Part 1 - Entity and announcement details

1.1 Name of +Entity

EUROPEAN METALS HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

Registration Number

154618989

1.3 ASX issuer code

EMH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Tuesday June 1, 2021



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio
EMH : CHESS DEPOSITARY INTERESTS 1:1		1:1
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
129,853,965	129,853,965	0

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

EMHAF : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
45,265,520	45,265,520	0

ASX +Security Code and Description

EMHAS : WARRANTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
27,500	27,500	0

ASX +Security Code and Description

EMHAE : PERFORMANCE SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,000,000	3,000,000	0

ASX +Security Code and Description

EMHAG : OPTION EXPIRING 31-DEC-2022 EX 25C



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
10,000,000	10,000,000	0

ASX +Security Code and Description

EMHAQ : OPTION EXPIRING 23-OCT-2023 EX \$0.42

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,262,000	2,262,000	0

ASX +Security Code and Description

EMHAR : OPTION EXPIRING 23-OCT-2023 EX \$0.45

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

EMHAT : WARRANTS EXPIRING 31-JAN-2023 EX \$1.10

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,200,000	1,200,000	0