Part 1 - Entity and announcement details

1.1 Name of +Entity

RTG MINING INC.

1.2 Registered Number Type

ARBN

Registration Number

164362850

1.3 ASX issuer code

RTG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Thursday June 3, 2021

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	**CDI Ratio**
RTG : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of CDIs quoted on ASX at end of statement month (A)	**Total number of CDIs quoted on ASX at end of previous month (B)**	**Net Difference (A-B)**
639,486,654	639,495,654	-9,000

Reason for change:

Net transfers of securities between CDIs and   Ordinary share

as quoted / held on   TSX

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

RTGAA : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
40,790,356	40,781,356	9,000

Reason for change:

Transfer of securities between Ordinary shares and CDIs.

ASX +Security Code and Description

RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
12,715,201	12,715,201	0

ASX +Security Code and Description

RTGAC : OPTION EXPIRING 15-JUL-2025 EX 5.7C

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
		0
6,806,612	6,806,612	