

3 June 2021

ASX Limited
Level 40
Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Appendix 3X & 3Z - Directors Interests

We refer to Appendix 3X & 3Z attached to this letter for Change of Director's Interest Notice relating to new managing director Andrew Haythorpe and resigning director Christiaan Jordaan ("**The Directors**").

New Energy Minerals Limited ('**New Energy**' or the '**Company**') announced to market on 4 May 2021 the appointment of Andrew Haythorpe as new managing director and in the same communication advised that Christiaan Jordaan had resigned as non-executive director.

The company secretary had completed both the Appendix 3X and 3Z for the Directors however at the time the announcement was made to market had failed to attach the Appendix 3X and 3Z to the headline announcement which was an administrative oversight.

Having regard to Listing Rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities – Obligations of Listed Entities" New Energy Minerals Limited we note the following:

1. The Appendix 3X and 3Z were lodged later than the timeframe set out in listing rule 3.19A due to an administrative oversight.
2. In any event the Company reemphasizes it has in place a number of arrangements or requirements with its Company's directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A. The six (6) arrangements may be best described as:
 - (i) Reliance upon the directors to advise the Company of any transactions impacting the Securities they hold in the Company;
 - (ii) Periodic reconciliation by the Company of the holdings per the last lodged Appendix 3X & 3Y and the holdings per the Share Registry;
 - (iii) Documenting a procedure that following closure of an Issue of securities, the Company communicates with the directors to see if they have participated in or involved in the offering; and
 - (iv) Forwarding to the Directors a form requesting them to advise of all their Associated Entities. The office of the Company Secretary can then make itself familiar with the Entities associated with the Directors.
 - (v) The Board of the Company generally meets on a monthly basis. The Agenda for the Board Meetings includes a standing item called "Changes of Director's Interests".

Each Director is required to verbally table whether during the month they undertook any share transactions, which impacts their holding directly or indirectly. If Directors are absent from the Meeting written confirmation is sought.

NEW ENERGY MINERALS LIMITED

Level 1, 9 Bowman Street, South Perth WA 6151 Australia

Registered Office: PO Box 840, South Perth WA 6951

Perth Telephone: +61 (0) 8 9217 2400

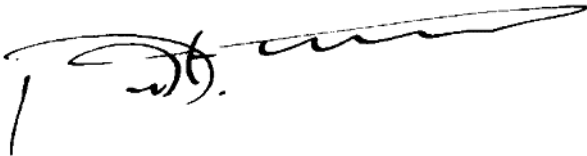
ACN: 090 047 785

- (vi) The Company currently waits for Director confirmation as to their satisfaction of the form and content of an Appendix 3X, 3Y or 3Z before ASX lodgment but the Company acknowledges that situations will arise whereby it is not always possible to receive confirmation directly from a director.

In order to ensure continued compliance with listing rule 3.19B when these circumstances arise, the Company will take the responsibility of lodging the Appendix 3X, or 3Z within the required timeframe even though approval from the Director has not been received.

Please contact our office should there be any further queries with this matter.

Yours faithfully

A handwritten signature in black ink, appearing to read 'R. Marusco', with a long horizontal flourish extending to the right.

Robert Marusco
Company Secretary

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	New Energy Minerals Limited
ACN	34 090 074 785

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew HAYTHORPE
Date of appointment	3 May 2021

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Nil	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NIL
Nature of interest	NIL
Name of registered holder (if issued securities)	NIL
No. and class of securities to which interest relates	NIL

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	New Energy Minerals Limited
ACN	34 090 074 785

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Christiaan JORDAAN
Date of last notice	14 September 2020
Date that director ceased to be director	3 May 2021

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
In direct holding via spouse Mr S Jordaan	3,800,000 Ordinary shares
Held via the Mustang Long Term Incentive Plan.	5,000,000 Options now vested in C Jordaan

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.