

4 June 2021



Netlinkz

Market Announcement

Netlinkz Limited Completion of Retail Entitlement Offer

Netlinkz Limited ACN 141 509 426 (**Company**) is pleased to advise the results of its fully underwritten 1 for 4.2 Entitlement Offer announced on 11 May 2021 (**Entitlement Offer**), to raise approximately \$15.0 million, before costs.

As advised to ASX on 13 May 2021, the Company raised approximately \$1.7 million in the Institutional Entitlement Offer issuing 68,956,537 shares at 2.5 cents each.

Retail Entitlement Offer

The fully underwritten retail component of the Entitlement Offer raised approximately \$13.3 million (**Retail Entitlement Offer**) before costs. The Retail Entitlement Offer closed on 5.00pm AEST on 2 June 2021.

The Retail Entitlement Offer was open to Eligible Retail Shareholders on the Record Date (7.00pm AEST, 13 May 2021). The terms of the Retail Entitlement Offer were outlined in the Prospectus released on ASX on 11 May 2021.

The Company received valid applications for 176,139,666 New Shares under the Retail Entitlement Offer and applications were received from Retail Shareholders to participate in the shortfall for a further 30,078,484 New Shares. The Board and the Underwriter have determined to allot all shortfall requested by Retail Shareholders.

The balance of the shortfall in the Retail Entitlement Offer, being 323,994,124 New Shares, has been fully sub-underwritten by Australian institutional investors.

The issue of New Shares under the Retail Entitlement Offer is expected to occur on 9 June 2021, with ASX trading of the New Shares expected to commence on 11 June 2021.

Shaw and Partners was the Lead manager and Underwriter on the Retail Entitlement Offer.

This release is not for distribution in the United States.

This announcement has been approved for release by the Board.

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