

4 June 2021

ASX Announcement

Part Paid shareholders pay unpaid capital raising \$141,307.88

The Board of BlackEarth Minerals NL (ASX: BEM) ('the Company') advise that shareholders have fully paid the balance unpaid on an additional 1,365,574 BEM partly paid ordinary shares in the capital of the Company ('BEMPP').

The shareholders paid \$0.0599 for each BEMAF/BEMAC for total consideration of \$81,797.88.

In addition to this, Partly Paid shareholders have paid 2 cents for 2,975,000 Partly paid shares as part of the Call announced on 6 May 2021 for a total consideration of \$59,510.

Application to change listing designation of 480,574 BEMAF and 885,000 BEMAC to BEM

The Company requests ASX changes designation of these 1,365,574 shares to the ASX code 'BEM' and reduce the number of BEMAF by 480,574 part paid shares and the number of BEMAC by 885,000 part paid shares.

A statement will be issued shortly to those shareholders who paid all outstanding amounts on their BEMAF and BEMAC holdings.

Application to change listing designation of 2,975,000 BEMAC to BEM (newcode)

The Company requests ASX changes designation of these 2,975,000 shares to a new ASX code representing that these Partly Paid unlisted shares are now paid to \$0.0201.

Following this reclassification and issue, 4,541,426 BEMAF and 2,975,000 BEM(new code) will remain on issue.

This announcement has been approved by the Company's Disclosure Committee for release.

Yours sincerely



David Round
Company Secretary

For more information – www.blackearthminerals.com.au