



ASX Announcement

4th June 2021

Expiry of Unlisted Options

Matsa Resources Limited (“Matsa” or “the Company” ASX: MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
10,000,000	\$0.25	31 May 2021
1,000,000	\$0.25	31 May 2021
250,000	\$0.17	30 November 2021
850,000	\$0.21	31 October 2023

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

For further information please contact:

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Directors

Frank Sibbel

Pascal Blampain

Director & Company Secretary

Andrew Chapman

Shares on Issue

315.96 million

Listed Options

28.12 million @ \$0.17

Unlisted Options

65.38 million @ \$0.17 - \$0.35

Top 20 shareholders

Hold 53.51%

Share Price on 4th June 2021

7.6 cents

Market Capitalisation

\$24.01 million