



8 June 2021

CLEANSING NOTICE PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Matador Mining Limited (**ASX: MZZ; OTCQX: MZZMF; FSE: MA3**) (“**Matador Mining**” or the “**Company**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”).

The Company advises that it has today issued 1,632,500 fully paid ordinary shares in Matador Mining (“**Shares**”) as set out in the Appendix 2A.

Matador Mining gives notice that:

1. the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of the issues of the Shares and this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board of Directors of Matador Mining by:

CAROL MARINKOVICH
Company Secretary