



Announcement Summary

Entity name

EMU NL

Date of this announcement

Thursday June 10, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Fully paid ordinary shares subject to a performance hurdle before being converted into ASX:EMU	48,571,429	08/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMU NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50127291927

1.3 ASX issuer code

EMU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Part consideration for acquisition of 100% shares in Coruscant Minerals Pty Ltd

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Fully paid ordinary shares subject to a performance hurdle before being converted into ASX:EMU

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

8/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

www.emunl.com.au

Notice of General Meeting dated 5 March 2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Part consideration for acquisition of 100% shares in Coruscant Minerals Pty Ltd as approved at EGM held 6 April 2021



Issue details

Number of +securities

48,571,429

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of fully paid ordinary shares in Emu NL subject to a performance hurdle being satisfied before being converted into ASX:EMU

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Coruscant Minerals Pty Ltd

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMU : ORDINARY FULLY PAID	456,514,484
EMUCA : ORDINARY PARTLY PAID TO 3C, 3C UNPAID	40,485,069

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMUAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,000,000
EMUAB : OPTION EXPIRING 23-AUG-2021 EX \$0.15	38,125,953
New class - code to be confirmed : Fully paid ordinary shares subject to a performance hurdle before being converted into ASX:EMU	48,571,429



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

6/4/2021