



Announcement Summary

Entity name

EAGLE MOUNTAIN MINING LIMITED

Date of this announcement

Thursday June 10, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options	200,000	09/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EAGLE MOUNTAIN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34621541204

1.3 ASX issuer code

EM2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02294907-6A1001544?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.40000000

Expiry date

1/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EM2 Ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02294907-6A1001544?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

200,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EM2 : ORDINARY FULLY PAID	200,662,243

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM2AO : OPTION EXPIRING 01-JUL-2024 EX \$0.52	2,800,000
EM2AN : OPTION EXPIRING 01-JUL-2022 EX 20C	2,495,000
EM2AL : OPTION EXPIRING 30-JUN-2021 EX 20C	1,923,077
EM2AM : OPTION EXPIRING 01-JUL-2022 EX 30C	1,923,077
EM2AP : OPTION EXPIRING 22-FEB-2024 EX \$0.52	2,500,000
EM2AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,565,000
EM2AR : OPTION EXPIRING 07-MAY-2023 EX \$1.25	2,000,000
EM2AF : OPTION EXPIRING 15-JAN-2023 EX 20C	5,500,000
EM2AH : PERFORMANCE RIGHTS	35,000
EM2AG : OPTION EXPIRING 15-JAN-2023 EX 20C	1,250,000
EM2AK : OPTION EXPIRING 31-JUL-2021 EX 20C	304,013
EM2AQ : OPTION EXPIRING 01-JUL-2024 EX \$0.55	6,000,000
New class - code to be confirmed : Unquoted options	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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