

## EXERCISE OF WARRANTS

Metal Tiger plc (AIM: MTR, ASX: MTR), the AIM and ASX listed investor in natural resource opportunities, is pleased to announce that it has received warrant conversion notices for the following amount:

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<b>Number of warrants exercised</b>	<b>Price (£)</b>	<b>Pound value (£)</b>	<b>New ordinary shares to be issued</b>
809,585	£0.28	£226,683.80	809,585

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Following the issue of the new ordinary shares, the number of ordinary shares in issue in the Company will increase to 155,910,062. For the purposes of the Financial Conduct Authority's Disclosure and Transparency Rules ("DTRs"), the issued ordinary share capital of Metal Tiger following this allotment will consist of 155,910,062 ordinary shares with voting rights attached (one vote per share). There are no shares held in treasury. This total voting rights figure may be used by shareholders as the denominator for the calculation by which they will determine whether they are required to notify their interest in, or a change to their interest in, Metal Tiger under the DTRs or the ASX Listing Rules.

This ASX release was authorised on behalf of the Metal Tiger Board by: David Michael McNeilly, Chief Executive Officer.

For more information about this announcement, please contact:

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Chief Executive Officer

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