



## Announcement Summary

---

**Entity name**

AML3D LIMITED

**Date of this announcement**

Friday June 11, 2021

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description           | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--------------------------------|------------------------------------------------------|------------|
| AL3AD              | ORDINARY FULLY PAID RESTRICTED | 116,667                                              | 11/06/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

AML3D LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

55602857983

### 1.3 ASX issuer code

AL3

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/6/2021



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AL3AG : OPTION EXPIRING 30-JUN-2021 RESTRICTED

**TO (Existing Class)**

**ASX +Security code and description**

AL3AD : ORDINARY FULLY PAID RESTRICTED

**Please state the number of options that were exercised or other +convertible securities that were converted**

116,667

**The first date the options were exercised or other +convertible securities were converted**

11/6/2021

**The last date the options were exercised or other +convertible securities were converted**

11/6/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

11/6/2021

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

|                              |
|------------------------------|
| <b>Number of +securities</b> |
| 116,667                      |

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| AL3 : ORDINARY FULLY PAID          | 99,286,748                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| AL3AD : ORDINARY FULLY PAID RESTRICTED         | 51,121,638                           |
| AL3AE : OPTION EXPIRING 30-JUN-2021 EX \$0.30  | 3,235,246                            |
| AL3AH : OPTION EXPIRING 30-JUL-2023 RESTRICTED | 2,000,000                            |
| AL3AI : OPTION EXPIRING 04-DEC-2024 RESTRICTED | 7,000,000                            |
| AL3AJ : OPTION EXPIRING 04-DEC-2024 EX 30C     | 500,000                              |
| AL3AG : OPTION EXPIRING 30-JUN-2021 RESTRICTED | 1,944,267                            |