



Announcement Summary

Entity name

METAL TIGER PLC

Date of this announcement

Monday June 14, 2021

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MTRAA	ORDINARY FULLY PAID	809,585	16/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METAL TIGER PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641646924

1.3 ASX issuer code

MTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MTRAB : WARRANTS EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

MTRAA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

809,585

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

11/6/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

16/6/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
809,585



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MTR : CHESS DEPOSITARY INTERESTS 1:1	9,111,810

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTRAA : ORDINARY FULLY PAID	146,798,252
MTRAF : OPTION EXPIRING 20-JUL-2024 EX GBP 0.45	4,500,000
MTRAG : OPTION EXPIRING 22-MAY-2025 EX GBP 0.60	3,300,000
MTRAH : OPTION EXPIRING 30-JUN-2028 EX GBP 0.275	2,800,000
MTRAB : WARRANTS EX VARIOUS PRICES	40,169,172
MTRAC : WARRANTS SUBSCRIPTION PRICE OF GBP 0.60	485,000
MTRAD : OPTION EXPIRING 30-JUN-2023 EX GBP 0.275	1,900,000
MTRAE : OPTION EXPIRING 20-JUL-2023 EX GBP 0.35	3,050,000