## **Form 603**

# Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme CODA MINERALS LIMITED

ACN/ARSN <u>ACN 625 763 957</u>

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on <u>10-Jun-2021</u>

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	4,512,364	4,512,364	5.28%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	4,512,364 Common Stock

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities		Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	4,512,364 Common Stock

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	22-Feb-21	122,987.63 AUD		334,012 Common Stock
Credit Suisse Equities (Australia) Limited	22-Feb-21	54,054.69 AUD		136,787 Common Stock
Credit Suisse Equities (Australia) Limited	23-Feb-21	4,150.0 AUD		10,000 Common Stock

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Credit Suisse Equities (Australia) Limited	23-Feb-21	129,145.0 AUD	327,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	40,248.09 AUD	-103,648 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	29,500.29 AUD	-73,262 Common Stock
Credit Suisse Equities (Australia) Limited	24-Feb-21	53,476.62 AUD	135,149 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	50,763.65 AUD	119,369 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	24,788.83 AUD	-60,209 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	2,047.85 AUD	4,723 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-21	5,460.60 AUD	-13,139 Common Stock
Credit Suisse Equities (Australia) Limited	26-Feb-21	3,170.75 AUD	-7,703 Common Stock
Credit Suisse Equities (Australia) Limited	26-Feb-21	31,529.46 AUD	79,874 Common Stock
Credit Suisse Equities (Australia) Limited	26-Feb-21	1,630.58 AUD	-4,291 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	48,762.16 AUD	-113,337 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	55,611.07 AUD	139,761 Common Stock
Credit Suisse Equities (Australia) Limited	1-Mar-21	25,040.04 AUD	-58,866 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	9,228.60 AUD	23,305 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	2,776.79 AUD	-7,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	55,020.53 AUD	-138,056 Common Stock
Credit Suisse Equities (Australia) Limited	2-Mar-21	25,958.18 AUD	68,311 Common Stock
Credit Suisse Equities (Australia) Limited	3-Mar-21	569.45 AUD	-1,410 Common Stock
Credit Suisse Equities (Australia) Limited	3-Mar-21	3,040.0 AUD	8,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-Mar-21	1,925.0 AUD	5,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Mar-21	28,333.56 AUD	74,562 Common Stock
Credit Suisse Equities (Australia) Limited	4-Mar-21	15,684.12 AUD	-41,274 Common Stock
Credit Suisse Equities (Australia) Limited	4-Mar-21	12,000.0 AUD	30,000 Common Stock
(Australia) Limited  Credit Suisse Equities (Australia) Limited	3-Mar-21 3-Mar-21 4-Mar-21 4-Mar-21	3,040.0 AUD 1,925.0 AUD 28,333.56 AUD 15,684.12 AUD	8,000 Common Stock 5,000 Common Stock 74,562 Common Stock -41,274 Common Stock

Credit Suisse Equities (Australia) Limited	5-Mar-21	101,251.64 AUD	271,978 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	1,440.0 AUD	4,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Mar-21	11,550.0 AUD	-30,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Mar-21	49,678.67 AUD	-130,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-21	1,500.0 AUD	-4,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-21	141.48 AUD	393 Common Stock
Credit Suisse Equities (Australia) Limited	12-Mar-21	23,611.76 AUD	60,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Mar-21	58,592.52 AUD	135,756 Common Stock
Credit Suisse Equities (Australia) Limited	16-Mar-21	8,650.0 AUD	20,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Mar-21	3,690.0 AUD	8,500 Common Stock
Credit Suisse Equities (Australia) Limited	17-Mar-21	6,696.30 AUD	-15,756 Common Stock
Credit Suisse Equities (Australia) Limited	18-Mar-21	5,425.0 AUD	12,500 Common Stock
Credit Suisse Equities (Australia) Limited	18-Mar-21	110,383.60 AUD	-255,386 Common Stock
Credit Suisse Equities (Australia) Limited	18-Mar-21	7,739.14 AUD	-17,998 Common Stock
Credit Suisse Equities (Australia) Limited	19-Mar-21	20,500.0 AUD	-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Mar-21	74,311.88 AUD	-178,002 Common Stock
Credit Suisse Equities (Australia) Limited	19-Mar-21	9,240.0 AUD	22,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Mar-21	6,450.0 AUD	-15,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Mar-21	4,350.0 AUD	-10,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Mar-21	1,265.63 AUD	-3,125 Common Stock
Credit Suisse Equities (Australia) Limited	24-Mar-21	17,717.86 AUD	-42,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Mar-21	1,250.0 AUD	-3,125 Common Stock
Credit Suisse Equities (Australia) Limited	8-Apr-21	62,163.66 AUD	-159,394 Common Stock
Credit Suisse Equities (Australia) Limited	16-Apr-21	39,223.59 AUD	97,927 Common Stock

Credit Suisse Equities (Australia) Limited	16-Apr-21	3,325.0 AUD	8,500 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-21	925.0 AUD	-2,500 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-21	30,956.24 AUD	-80,306 Common Stock
Credit Suisse Equities (Australia) Limited	21-Apr-21	6,519.77 AUD	-17,621 Common Stock
Credit Suisse Equities (Australia) Limited	27-Apr-21	38.0 AUD	100 Common Stock
Credit Suisse Equities (Australia) Limited	28-Apr-21	720.0 AUD	2,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Apr-21	35,756.98 AUD	-90,524 Common Stock
Credit Suisse Equities (Australia) Limited	29-Apr-21	38.0 AUD	-100 Common Stock
Credit Suisse Equities (Australia) Limited	30-Apr-21	385.0 AUD	-1,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-May-21	375.0 AUD	-1,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-May-21	8,239.78 AUD	21,631 Common Stock
Credit Suisse Equities (Australia) Limited	12-May-21	144,402.03 AUD	-404,475 Common Stock
Credit Suisse Equities (Australia) Limited	13-May-21	1,185.0 AUD	3,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-May-21	1,856.50 AUD	4,700 Common Stock
Credit Suisse Equities (Australia) Limited	26-May-21	612.11 AUD	1,677 Common Stock
Credit Suisse Equities (Australia) Limited	27-May-21	1,703.25 AUD	-4,542 Common Stock
Credit Suisse Equities (Australia) Limited	28-May-21	6,283.50 AUD	-17,700 Common Stock
Credit Suisse Equities (Australia) Limited	28-May-21	112.79 AUD	-309 Common Stock
Credit Suisse Equities (Australia) Limited	31-May-21	1,577.63 AUD	4,207 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jun-21	3,204.23 AUD	8,493 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	7,450.0 AUD	10,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	4,125.0 AUD	5,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	4,100.0 AUD	5,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	1,670,101.43 AUD	1,959,115 Common Stock

Credit Suisse Equities (Australia) Limited	9-Jun-21	8,900.0 AUD	10,000 Common Stock
Credit Suisse Equities (Australia) Limited	9-Jun-21	1,006,479.19 AUD	1,124,471 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	1,071,902.91 AUD	838,477 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	9,565.0 AUD	7,652 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	8,154.05 AUD	6,555 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-21	672,953.53 AUD	518,937 Common Stock

# 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

# Signature

print name Winston Loke capacity Authorised Signatory

sign here date 15-Jun-2021