Announcement Summary

Entity name

ROX RESOURCES LIMITED

Applicable security for the reorganisation

RXL	ORDINARY FULLY PAID
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX 10C
RXLAR	OPTION EXPIRING 31-DEC-2023 EX 12.5C
RXLAS	OPTION EXPIRING 31-DEC-2023 EX 15C
RXLAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RXLAT	OPTION EXPIRING 26-MAR-2025 EX $0.07

Announcement Type

Update to previous announcement

Date of this announcement

15/6/2021

Reason for the Update

Correction to fractional entitlements.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ROX RESOURCES LIMITED

1.2 Registered Number Type	Registration Number
ABN	53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is

☑ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to fractional entitlements.

1.4b Date of previous announcement(s) to this update

25/5/2021

1.5 Date of this announcement

15/6/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
RXL	ORDINARY FULLY PAID
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX 10C
RXLAR	OPTION EXPIRING 31-DEC-2023 EX 12.5C
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☑ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/6/2021	☑ Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

1/7/2021

3.2 Date of +security holder meeting

28/6/2021

3.2a Effective date of consolidation or split

28/6/2021

3.3 Last day for trading in the pre consolidation or split +securities

29/6/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

30/6/2021

3.5 Record date

1/7/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/7/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change

in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/7/2021

3.8 Trading starts on a normal T+2 basis

9/7/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/7/2021

Part 4 - Event type and details

4.1 The event is
☑ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
RXL	ORDINARY FULLY PAID		

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	2,364,114,177	157,607,612	☑ Estimated

ASX +Security Code	ASX +Security Description		
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX 10C		

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	20,000,000	1,333,334	☑ Estimated

ASX +Security Code	ASX +Security Description		
RXLAR	OPTION EXPIRING 31-DEC-2023 EX 12.5C		

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	20,000,000	1,333,334	☑ Estimated

ASX +Security Code	ASX +Security Description
RXLAS	OPTION EXPIRING 31-DEC-2023 EX 15C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	20,000,000	1,333,334	☑ Estimated

ASX +Security Code	ASX +Security Description
RXLAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	87,000,000	5,800,000	☑ Estimated

ASX +Security Code	ASX +Security Description
RXLAT	OPTION EXPIRING 26-MAR-2025 EX $0.07

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	157,142,857	10,476,190	☑ Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
RXLAQ	OPTION EXPIRING 31-DEC-2023 EX 10C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.10000000	1.50000000

ASX +Security Code	ASX +Security Description
RXLAR	OPTION EXPIRING 31-DEC-2023 EX 12.5C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.12500000	1.87500000

ASX +Security Code	ASX +Security Description
RXLAS	OPTION EXPIRING 31-DEC-2023 EX 15C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.15000000	2.25000000

ASX +Security Code	ASX +Security Description
RXLAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted
☑

Unquoted

Exercise price pre consolidation or split

0.00000000

Exercise price post consolidation or split

0.00000000

ASX +Security Code

RXLAT

ASX +Security Description

OPTION EXPIRING 26-MAR-2025 EX $0.07

Quoted/unquoted

☑ Unquoted

Exercise price pre consolidation or split

0.07000000

Exercise price post consolidation or split

1.05000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary