

## **Announcement Summary**

# **Entity name**

HERAMED LIMITED

#### Date of this announcement

Tuesday June 15, 2021

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options expiring 2 June 2025 and with an exercise price of \$0.20	7,440,000	15/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

626295314

## 1.3 ASX issuer code

HMD

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

15/6/2021



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code +Security description

New class - code to be confirmed unlisted options expiring 2 June 2025 and with an exercise price of \$0.20

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sivan Sadan	Sivan Sadan	1,200,000
Other Employees and or consultants*	Other Employees and or consultants*	6,240,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

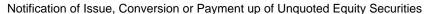
 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02099019-6A928041?access\_token=83ff96335c2d45a094df02a206a39ff4}$ 

## **Options Details**

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.20000000 2/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





#### Description

\*vest over 3 years on a quarterly basis with a vesting starting date of 2 June 2021. Some employees and/or consultants; allocation of securities include a sales bonus

# Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02099019-6A928041?access token=83 ff96335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification

\*in lieu of exercising the Option for cash, the Optionee may elect to receive Shares equal to the value of this Option (or the portion thereof being exercised) by delivery of a signed notice of exercise indicating the intention to exercise of a cashless basis to the Company, in which event the Company shall issue to the Optionee a number of Shares computed using a certain formula

Issue details

Number of +securities

7,440,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HMD : ORDINARY FULLY PAID	176,644,240

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMDAO : OPTION EXPIRING 14-AUG-2022 EX 20C	3,672,419
HMDAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,225,000
HMDAM : OPTION EXPIRING 19-FEB-2022 EX 25C	2,250,000
HMDAI : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	7,321,655
HMDAH : OPTION EXPIRING VAR DATES EX VAR PRICES	19,258,353
HMDAP : OPTION EXPIRING 21-JUL-2022 EX 15C	4,349,229
HMDAQ : OPTION EXPIRING 14-AUG-2022 EX 15C	5,500,000
New class - code to be confirmed : unlisted options expiring 2 June 2025 and with an exercise price of \$0.20	7,440,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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