

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme CODA MINERALS LIMITED

ACN/ARSN ACN 625 763 957

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder ceased to be a substantial holder on 11-Jun-2021

The previous notice was given to the company on 15-Jun-2021

The previous notice was dated 15-Jun-2021

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 1,975.0 AUD | -2,500 Common Stock | -2,500 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 1,033,251.51 AUD | -1,133,702 Common Stock | -1,133,702 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 1,740.0 AUD | -2,000 Common Stock | -2,000 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 4,350.0 AUD | -5,000 Common Stock | -5,000 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 2,175.0 AUD | -2,500 Common Stock | -2,500 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 1,666,926.21 AUD | -1,933,115 Common Stock | -1,933,115 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 830.0 AUD | -1,000 Common Stock | -1,000 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 785.0 AUD | -1,000 Common Stock | -1,000 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 810.0 AUD | -1,000 Common Stock | -1,000 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 433.34 AUD | -500 Common Stock | -500 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 815.0 AUD | -1,000 Common Stock | -1,000 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 78.21 AUD | -99 Common Stock | -99 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 2,000.0 AUD | -2,500 Common Stock | -2,500 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 809.40 AUD | -1,000 Common Stock | -1,000 |

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|-----------|--|--------------------|----------------|----------------------|---------|
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 2,111.30 AUD | -2,500 Common Stock | -2,500 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 2,200.0 AUD | -2,500 Common Stock | -2,500 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Disposed on market | 4,350.0 AUD | -5,000 Common Stock | -5,000 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Acquired on market | 215,530.05 AUD | 192,386 Common Stock | 192,386 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Acquired on market | 25,183.43 AUD | 22,041 Common Stock | 22,041 |
| 11-Jun-21 | Credit Suisse Equities (Australia) Limited | Acquired on market | 20,465.93 AUD | 17,000 Common Stock | 17,000 |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 16-Jun-2021

