



Announcement Summary

Entity name

TROY RESOURCES LIMITED

Date of this announcement

Wednesday June 16, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 1 Jun 2024, exercise price \$0.055	8,300,000	15/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TROY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

006243750

1.3 ASX issuer code

TRY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 1 Jun 2024, exercise price \$0.055

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05500000

Expiry date

1/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Troy Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of Meeting, Explanatory Statement and Employee Incentive Plan from the Annual General Meeting dated 10 December 2020.

http://clients2.weblink.com.au/news/pdf_1%5C02305638.pdf



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,300,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TRY : ORDINARY FULLY PAID	757,563,768

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRYAB : OPTION EXPIRING 16-JAN-2023 EX \$0.10	6,000,000
TRYAC : OPTION EXPIRING 10-DEC-2023 EX \$0.15	12,000,000
TRYAD : PERFORMANCE RIGHTS EXPIRING 10-DEC-2024	2,600,000
TRYAE : PERFORMANCE RIGHTS EXPIRING 10-DEC-2025	2,600,000
TRYAF : PERFORMANCE RIGHTS EXPIRING 10-DEC-2026	1,400,000
TRYAA : OPTION EXPIRING 16-JAN-2022 EX 10C	6,000,000
New class - code to be confirmed : Options expiring 1 Jun 2024, exercise price \$0.055	8,300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

15