

18 June 2021



Netlinkz

Market Announcement

Netlinkz Limited Further Extension of Cleansing Offer Period

Netlinkz Limited ACN 141 509 426 (**Company**) refers to its Entitlement Offer Prospectus dated 11 May 2021 (**Prospectus**).

Capitalised terms in this announcement not otherwise defined have the meaning given to them in the Prospectus.

As announced on 13 May 2021 and 4 June 2021 respectively, the Company has successfully completed the Institutional Entitlement Offer and Retail Entitlement Offer made under the Prospectus.

In addition to the Entitlement Offer, the Prospectus contains an offer of 10,000 New Shares at an Offer Price of \$0.025 per New Share to raise up to \$250 (**Cleansing Offer**). As indicated in the Prospectus, the Cleansing Offer is intended to remove any on-sale restrictions that may affect Shares which are intended to be issued by the Company as consideration for the cancellation of Options or rights to receive Options prior to the closing date of the Cleansing Offer. The issue of these Shares was approved by the shareholders at the General Meeting held on 16 June 2021 (see the Company's Notice of General Meeting and Explanatory Statement released on 14 May 2021).

The Company advised previously that it had extended the closing date of the Cleansing Offer Period to 18 June 2021. To enable the Company to process a number of late applications to cancel Options and be issued Shares the Company advises that it has extended the closing date of the Cleansing Offer from 18 June 2021 to 25 June 2021. This will allow the Company to issue the Shares the subject of shareholder approval within the Cleansing Offer period, as contemplated by the Prospectus.

Except as stated above, all other dates indicated in the Prospectus remain the same.

This announcement has been approved for release by the Board.

Guy Robertson

Company Secretary

Netlinkz Limited

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