

ASX ANNOUNCEMENT

18 JUNE 2021

Extension of ASF Loan Facility

Further to the announcement of Rey Resources Limited (**Rey** or the **Company**) on 25 June 2020, the Company is pleased to announce that ASF Group Limited (**ASF**) has agreed to extend the maturity date for its \$2 million loan facility (**ASF Loan Facility**) from 31 October 2021 to 31 October 2022.

ASF acknowledges that Rey has fully repaid the \$2 million loan principal which is available for further drawdown by Rey before the maturity date.

All other terms and conditions of the ASF Loan Facility remain the same.

Authorised by:
Board of Rey Resources Limited

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