

**Date:** 18 June 2021

**ASX Code:** MAN

**Directors**

Patrick Burke  
Non-Executive Chairman

James Allchurch  
Managing Director

Lloyd Flint  
Non-Executive Director  
Company Secretary

**Contact Details**

Ground Floor  
24 Outram Street  
West Perth WA 6005  
Australia

Tel: +61 8 9200 3743  
Fax: +61 8 9200 3742

[mandrakeresources.com.au](http://mandrakeresources.com.au)

## Secondary Trading Notice - 708A(5)

Mandrake Resources Limited (Mandrake or Company) has issued 60,000,000 ordinary fully paid shares pursuant to the placement announced 11 June 2021. The shares were issued at 20c each to raise \$12m for the Company before costs.

The Company has also issued 5,000,000 options with an exercise price of 30c each expiring 18 June 2024. The issue of the options satisfies in part, the Company's obligations for the capital arrangement and raising services.

The relevant Appendix 2A is attached to this notice.

### Secondary Trading Exemption

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - b. the rights and liabilities attaching to the Securities.

The release of the statement is authorized by the board of directors.

Lloyd Flint  
**Company Secretary**  
[admin@mandrakeresources.com.au](mailto:admin@mandrakeresources.com.au)  
(08) 9200 3743

### About Mandrake Resources

Mandrake is a junior exploration company established with the purpose of exploring and developing gold, nickel, copper and PGE opportunities. The Company controls 100% of a 140km<sup>2</sup> exploration licence prospective for Ni/Cu/PGEs in the exciting Jimperding Metamorphic Belt, 70km NE of Perth.

Mandrake also owns a mineral exploration project located in the prolific Pine Creek Orogen of the Northern Territory prospective for gold, silver and base metals.

For further information visit [www.mandrakeresources.com.au](http://www.mandrakeresources.com.au)