



## RESTRICTED SECURITIES

Future Metals NL (formerly named Red Emperor Resources NL) (ACN 124 734 961) (ASX: **FME**) (**Company**) confirms that following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules and the reinstatement to quotation of the Company's securities, the following securities will be restricted pursuant to the ASX Listing Rules for the periods outlined below.

Security	Restriction Period
<b>Shares<sup>1</sup></b>	
49,996,000 Shares	24 months from the date of reinstatement to quotation,
<b>Vendor Options<sup>2</sup></b>	
40,125,000 Vendor Options	12 months from the date of issue, being 11 June 2021
47,375,000 Vendor Options	24 months from the date of reinstatement to quotation
<b>Performance Rights<sup>3</sup></b>	
22,000,000 Performance Rights	24 months from the date of reinstatement to quotation

### Notes:

1. The rights attaching to fully paid ordinary shares (**Shares**) are summarised in section 6.1 of the Company's prospectus dated 18 May 2021 (**Prospectus**).
2. The Vendor Options are exercisable at \$0.10 each on or before 11 June 2024. The full terms and conditions of these Options are set out in section 6.2 of the Prospectus.
3. The full terms and conditions of the Performance Rights are set out in section 6.3 of the Prospectus.

### Adviser Options

The Company has agreed to issue 6,000,000 options exercisable at \$0.12 each to Strand Hanson, the Company's Nominated Adviser on AIM, or their nominees (**Adviser Options**). The issue of the Adviser Options is conditional upon the Company's re-admission to the official list of AIM. If and when the Adviser Options are issued, they will be classified as restricted securities under the ASX Listing Rules and will be subject to a restriction period from the date of their issue for the balance of the period of 24 months after the date of reinstatement to quotation of the Company's securities on ASX.

Defined terms used in this announcement have the same meaning as in the Prospectus.