



ASX Announcement
21 June 2021

AMENDMENT TO ASX QUOTATION DATE – PRO RATA RENOUNCEABLE RIGHTS ISSUE

Boadicea Resources Ltd (ASX: BOA) (**Boadicea** or the **Company**) has been advised by the Lead Manager that the finalisation of New Shares and New Options to be allotted to new shareholders under the Rights Issue shortfall and placement (refer announcement of 15 June 2021). Accordingly, the Company advises that the ASX Quotation Date for New Shares and New Options for shareholders who took up their entitlement under the Company's fully underwritten pro rata renounceable rights issue (**Rights Issue**) has been delayed one day and will now commence quotation on ASX on Wednesday, 23 June 2021.

Shares and Options for participating existing shareholders have been allotted and can be viewed on shareholder's logons with the Company's share registry at <https://investor.automic.com.au/#/home> and will also appear on applicable broking accounts.

The Company expects to imminently finalise details of allotments and lodge an Appendix 2A to request quotation for the remaining New Shares and New Options.

This announcement was authorised by the Board of Boadicea Resources Ltd.

END

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