

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BOADICEA RESOURCES LTD
ABN	29 149 582 687

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	JONATHAN REYNOLDS
Date of last notice	8 JUNE 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	INDIRECT
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	WOLLEMI RESOURCES PTY LTD <JONATHAN F REYNOLDS SF A/C>
Date of change	21 JUNE 2021
No. of securities held prior to change	ORDINARY SHARES: 310,236 RIGHTS: 45,000
Class	(A) ORDINARY SHARES (B) OPTIONS EXERCISEABLE AT \$0.42 EACH ON OR BEFORE 30 JUNE 2024 (QUOTED BOAOA OPTIONS) (C) RIGHTS PURSUANT TO THE COMPANY'S 1 FOR 5 RENOUNCEABLE ISSUE
Number acquired	(A) 107,048 ORDINARY SHARES (B) 107,048 QUOTED BOAOA OPTIONS
Number disposed	(C) RIGHTS: 45,000 (NOTING THAT THESE WERE ACQUIRED ON MARKET DURING RIGHTS TRADING; BALANCE 62,048 WERE THE RIGHTS ENTITLEMENT FOR EXISTING SHAREHOLDING ON A 1-FOR-5 BASIS)

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(A) \$0.2400 PER SHARE TOTAL CONSIDERATION OF \$25,691.52 (B) NIL – FREE ATTACHING OPTIONS ON A 1-FOR-1 BASIS UNDER THE RIGHTS ISSUE
No. of securities held after change	(A) ORDINARY SHARES: 417,284 (B) QUOTED BOAOA OPTIONS: 107,048 (C) RIGHTS: NIL
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(A) PARTICIPATION IN RIGHTS ISSUE (B) PARTICIPATION IN RIGHTS ISSUE (C) PARTICIPATION IN RIGHTS ISSUE

Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.