

Appendix 3G

Issue of options

Date: 22 June 2021

ASX Code: MAN

Directors

Patrick Burke
Non-Executive Chairman

James Allchurch
Managing Director

Lloyd Flint
Non-Executive Director
Company Secretary

Contact Details

Ground Floor
24 Outram Street
West Perth WA 6005
Australia

Tel: +61 8 9200 3743
Fax: +61 8 9200 3742

mandrakeresources.com.au

Further to the Appendix 3B released 11 June 2021 with regard to the capital raising and the sec 708A(5) notice lodged on the 18 June 2021 for the issue of securities, please find attached the relevant Appendix 3G for the issue of unquoted fee options forming part of the capital raising fee.

The release of the Appendix 3G has been authorized by the board of directors.

Lloyd Flint
Company Secretary
admin@mandrakeresources.com.au
(08) 9200 3743

About Mandrake Resources

Mandrake is a junior exploration company established with the purpose of exploring and developing gold, nickel, copper and PGE opportunities. The Company controls 100% of a 140km² exploration licence prospective for Ni/Cu/PGEs in the exciting Jimperding Metamorphic Belt, 70km NE of Perth.

Mandrake also owns a mineral exploration project located in the prolific Pine Creek Orogen of the Northern Territory prospective for gold, silver and base metals.

For further information visit www.mandrakeresources.com.au