



Announcement Summary

Entity name

NETLINKZ LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 22, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NET	ORDINARY FULLY PAID	56,594,580	21/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NETLINKZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55141509426

1.3 ASX issuer code

NET

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Mar-2021 10:37	New - Proposed issue of Securities - NET	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NET : ORDINARY FULLY PAID

Issue date

21/6/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

56,594,580

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued in return for cancellation of right to option on basis of 0.086601737 of a share per option

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,414,864.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NET : ORDINARY FULLY PAID	3,180,848,889

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NETAF : CONVERTIBLE NOTES MATURING 24-SEP-2021	926,545
NETAG : OPTION EXPIRING 18-FEB-2023 EX 13C	1,125,000
NETAAB : OPTION EXPIRING 01-SEP-2023 EX \$0.10	10,000,000
NETAAC : OPTION EXPIRING 01-SEP-2023 EX \$0.15	10,000,000
NETAAD : OPTION EXPIRING 01-SEP-2023 EX \$0.20	10,000,000
NETAAE : OPTION EXPIRING 01-SEP-2023 EX \$0.25	10,000,000
NETAJ : OPTION EXPIRING 01-OCT-2021 EX \$0.24	2,000,000
NETAK : OPTION EXPIRING 01-OCT-2021 EX \$0.36	2,000,000
NETAM : OPTION EXPIRING 01-OCT-2021 EX \$0.06	2,000,000
NETAN : OPTION EXPIRING 02-JUL-2021 EX \$0.02	26,000,000
NETAO : OPTION EXPIRING 02-JUL-2021 EX \$0.045	2,250,000
NETAP : OPTION EXPIRING 02-JUL-2021 EX \$0.09	6,250,000
NETAQ : OPTION EXPIRING 02-JUL-2021 EX \$0.15	5,000,000



NETAR : OPTION EXPIRING 21-DEC-2021 EX \$0.02	25,000,000
NETAT : OPTION EXPIRING 24-DEC-2022 EX \$0.20	10,000,000
NETAU : OPTION EXPIRING 24-SEP-2022 EX \$0.10	83,634,229
NETAV : OPTION EXPIRING 24-SEP-2022 EX \$0.06	5,000,000
NETAW : OPTION EXPIRING 24-SEP-2023 EX \$0.16	2,500,000
NETAX : OPTION EXPIRING 25-SEP-2022 EX \$0.10	17,366,875
NETAY : OPTION EXPIRING 28-SEP-2022 EX \$0.10	3,703,716
NETAZ : CONVERTIBLE NOTES MATURING 25-SEP-2021	340,277
NETAE : OPTION EXPIRING 01-OCT-2021 EX \$0.12	2,000,000
NETAAF : OPTION EXPIRING 24-DEC-2023 EX \$0.16	2,500,000
NETAAG : OPTION EXPIRING 24-DEC-2025 EX \$0.16	2,500,000
NETAAJ : PERFORMANCE RIGHTS	10,500,000
NETAAH : OPTION EXPIRING 24-DEC-2023 EX \$0.10	3,000,000
NETAAI : OPTION EXPIRING 24-DEC-2021 EX \$0.12	4,057,520