

22 June 2021

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT 2001 ("Act")

On 21 June 2021, Brookside Energy Limited (**Company**) issued 35,055,164 fully paid ordinary shares in the capital of the Company (**Shares**) as follows:

- (a) 2,050,000 Shares were issued to consultants to the Company, in consideration for services provided; and
- (b) 33,005,164 Shares were issued upon the exercise of listed BRKOB options.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that, as at the date of this notice:

- (a) The Company issued a total of 35,055,164 Shares without disclosure under Part 6D.2 of the Act;
- (b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) There is no information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) The rights and liabilities attaching to the Shares.

– ENDS –

Authority:

This announcement has been authorised for release by the Board of Directors of Brookside Energy Limited

For further information, contact:

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